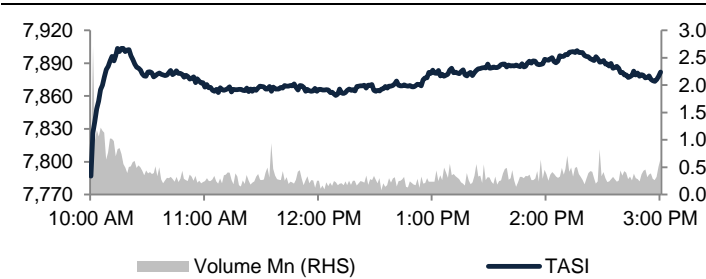


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,875	7,904	7,820	1.0	0.6
NomuC	5,947	6,171	5,395	13.0	114.1

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,299	0.6	9.3	20.1
Materials	4,834	0.6	(7.9)	15.0
Capital Goods	3,849	(0.2)	(1.3)	-17.1
Commercial Service	4,329	0.9	4.6	18.4
Transportation	3,964	0.7	14.0	23.4
Consumer Durables	3,212	0.1	(12.3)	-77.5
Consumer Services	3,480	(0.6)	18.1	300.8
Media	8,332	0.3	(18.1)	47.2
Retailing	7,388	0.3	7.6	34.6
Food & Staples	6,103	0.5	2.7	24.1
Food & Beverages	4,088	0.0	5.2	61.2
Healthcare	3,556	0.1	(5.4)	18.6
Pharma & Bio Tech	3,423	(0.4)	(11.7)	23.9
Banks	7,456	1.8	3.4	13.4
Diversified Financials	3,123	(0.6)	(10.2)	-25.1
Insurance	4,214	(0.1)	0.9	79.9
Telecom	6,043	0.0	11.8	31.5
Utilities	4,477	(0.7)	32.9	232.1
REITs	3,811	0.2	5.2	16.7
Real Estate	2,985	0.3	(7.5)	21.6
Software & Services	5,328	1.0	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,772	7,746	7,741	2.43

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	2.6	106.9	97.0
Previous week	12.0	491.4	516.7

Top Gainers

Company	Price	Change%
THOB ALASEEL	46.20	10.0
ALKATHIRI	121.80	9.9
GULF GENERAL	11.88	8.8
SAIB	15.68	3.8
SABB	33.00	3.8

Top Losers

Company	Price	Change%
FITNESS TIME	73.00	-5.2
ALAHLIA	11.60	-4.1
LAZURDE	14.78	-4.0
SPM	21.74	-3.6
SALAMA	11.50	-2.5

Top Weighted Companies

Company	Price	Change%
Al Rajhi	62.40	2.3
NCB	45.10	0.3
SABIC	91.50	1.1
STC	95.90	-0.1
Riyad	21.50	0.2

Major Economic News

- Saudi-based Shariah-compliant asset manager Sidra Capital has completed its second US industrial real estate acquisition worth USD 206.0mn. The portfolio is comprised of 30 fully-occupied single tenant net leased assets spread across 15 states, the statement added. (Source: Argaam)
- National Company for Learning & Education (NCLE) signed a purchase agreement to fully acquire Riyadh-based Al-Khwarizmi Co. for Education, a limited liability Co., for SAR 30.0mn; NCLE said in a bourse filing. The company said the transaction will be paid in cash, using part of the initial public offering (IPO) proceedings, subject to regulatory approval, and the approval of general assembly. (Source: Argaam)

Earnings update (Net Profit) (SAR mn)

Company	Q3-19	Q3-18	Y/Y %	Q2-19	Q/Q %
Nama Chemicals	(6.4)	0.7	N.M.	(1.0)	N.M.
Amana Insurance	2.0	(5.0)	N.M.	(4.3)	N.M.
Solidarity	(21.5)	(9.7)	N.M.	(26.5)	(18.9)
Raydan Food	1.9	5.8	(67.5)	2.8	(31.5)
Al-Etihad	14.1	31.2	(54.7)	18.1	(22.1)
United Co-op. Assurance	7.6	(11.9)	N.M.	7.3	3.7
Allied Co-op. Insurance	(0.6)	(1.1)	N.M.	2.5	N.M.
Gulf Union	8.1	(7.1)	N.M.	1.3	N.M.
Tabuk Agricultural	(56.4)	(7.5)	N.M.	(66.6)	N.M.
Al-Babtain Power	20.9	9.2	127.2	20.8	0.5
Kingdom Holding	86.8	248.6	(65.1)	143.6	(39.6)
Allianz Saudi Fransi	8.3	9.2	(9.9)	6.8	22.6
Saudi Fisheries	(10.1)	(8.7)	N.M.	(10.2)	(0.6)
Saudi Marketing	4.5	3.5	28.3	3.8	20.2
Al-Baha Investment	0.2	0.4	(44.5)	0.2	17.7
Al Sagr	(25.9)	7.8	N.M.	(6.4)	305.8
Saudi Industrial Export	2.0	(0.4)	N.M.	(3.3)	N.M.
Makkah Construction	74.0	82.0	(9.8)	87.0	(14.9)
Filling & Packing Materials	(2.7)	0.8	N.M.	(4.8)	N.M.
Al-Ahlia Insurance	(19.0)	4.5	N.M.	(5.7)	N.M.
Salama Cooperative	(14.3)	5.8	N.M.	(35.4)	N.M.
National Gas & Industrial	32.2	34.6	(6.8)	17.8	80.7
Saudi Arabian Amiantit	(5.0)	1.4	N.M.	(0.3)	N.M.

Market Analysis

- The Saudi Stock Exchange increased 1.0% to 7,874.6 on Sunday. The value traded stood at SAR 2.6bn (down 5.8% over previous day), while the advance-decline ratio stood at 122/58. The parallel market index increased 13.0% to 5,947.3 points. The value traded stood at SAR 135.5mn (up 80.3% over previous day). Most sectors in the main market ended in the green. Banks and Software & Services (up 1.8% and 1.0%, respectively) advanced the most; Utilities and Diversified Financials (down 0.7% and 0.6%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,660	-1.4	-3.2	5.2
Abu Dhabi (ADX)	5,094	-0.7	-0.3	3.6
Kuwait (KSE)	4,746	-0.2	-0.2	0.2
Qatar (QE)	10,267	-0.1	0.8	-0.3
Oman (MSM)	4,041	0.0	1.0	-6.5
Bahrain (BSE)	1,518	0.0	-0.3	13.5
Egypt (EGX30)	14,796	0.0	1.6	13.5

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	27,681	0.0	2.3	18.7	20.0
Nasdaq	8,256	0.0	2.1	30.4	26.4
S&P 500	3,093	0.0	1.8	23.4	21.8
FTSE 100	7,359	0.0	1.5	9.4	15.4
Germany DAX 30	13,229	0.0	2.8	25.3	18.3
France CAC 40	5,890	0.0	2.8	24.5	18.9
Japan Nikkei 225	23,304	0.0	1.6	16.4	18.3
Hong Kong Hang Seng	27,651	0.0	2.8	7.0	11.0
China Shanghai Composite	2,964	0.0	1.2	18.9	12.0
Australia ASX 200	6,724	0.0	0.9	19.1	17.1
India Sensex	40,324	0.0	0.5	11.8	22.1

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	65.0	0.0	4.2	19.9
Brent Crude (\$/bbl)	62.5	0.0	3.8	16.2
Texas crude (\$/bbl)	57.0	0.0	5.6	26.3
Natural Gas (\$/mmbtu)	2.79	0.0	5.9	-5.1
Gold (\$/oz)	1,458	0.0	-3.6	13.7
Silver (\$/oz)	16.8	0.0	-7.3	8.5
Steel (\$/ton)	492	0.0	-1.2	-31.8
Iron Ore (CNY/MT)	685	0.0	1.6	26.7
Wheat (\$/bu)	510	0.0	0.3	1.4
Corn (\$/bu)	377	0.0	-3.3	0.6
Sugar (\$/lb)	12.6	0.0	0.7	4.5
SMP* (EUR/MT)	2,494	0.0	2.3	37.8

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	1.901	0.0	-0.2	-90.7
Saudi Arabia (SAIBOR)	2.229	0.0	-0.7	-74.6
UAE (EIBOR)	2.190	-2.4	11.2	-64.8
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.350	5.0	-24.1	-55.6
Bahrain (BHIBOR)	2.783	0.0	-3.3	-116.7

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 11, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 1.4% and 0.7%, respectively. Kuwait and Qatar decreased 0.2% and 0.1%, respectively. Meanwhile, Oman, Bahrain and Egypt remained closed.
- China and the US have accepted to rollback tariffs on each other's goods in a "phase one" trade agreement if it is completed. The Chinese commerce ministry stated the two countries had agreed to set off the tariffs in phases. (Source: Zawya)
- The US Commerce Department stated US wholesale inventories fell by 0.4% in September after increasing by a downwardly revised 0.1% in August. Economists were expecting inventories to decline by 0.3% compared to the 0.2% rise originally reported for the prior month. (Source: RTT News)
- The US is upset about Turkey's purchase of Russian missile defence systems and could levy sanctions on Ankara if it does not dispose them, stated Robert O'Brien, White House National Security Adviser. (Source: Reuters)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	98.4	0.0	1.0	2.3
Euro	1.10	0.0	-1.2	-3.9
Japanese Yen	109.3	0.0	1.2	-0.3
Sterling Pound	1.28	0.0	-1.3	0.1
Chinese Yuan	7.00	0.0	-0.6	1.7
Indian Rupee	71.4	0.0	0.5	2.6
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.2	0.2
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	0.0	0.0	0.1
Egyptian Pound	16.1	0.1	0.1	-9.9

Corporate Calendar

Date	Company	Event
12 th Nov	SCC	EGM
12 th Nov	Bupa Arabia	EGM
19 th Nov	STC	Cash Dividend Distribution
21 st Nov	Zahrat Al Waha	OGM
27 th Nov	Jarir	Cash Dividend Distribution
27 th Nov	Buruj	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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